To:
Financial Supervision Commission
Investment Supervision Department
ul. 16 Budapest Street
Sofia

Bulgarian Stock Exchange – Sofia AD
"Tri Ushi" St. No 6
Sofia

The public via x3news

SUBJECT: *Information regarding a call option exercised on an issue of bonds of FIB AD with ISIN code BG2100022123.*

DEAR SIRS,

As we have already disclosed in previous notices, First Investment Bank AD (the "Bank") has successfully issued fixed-rate perpetual bonds with a zero option and with a temporary write-down option, meeting the regulatory requirements for Tier 1 capital within the meaning of Art. 52 of Regulation (EU) 575/2013, amounting to EUR 60 million (sixty million) euros ('the New Issue'). The purpose of the New Issue was to replace a previous issue of perpetual, non-cumulative, unsecured, deeply subordinated bonds of the Bank of the same size and registered under ISIN code BG2100022123 (the "Old Issue").

We would like to inform you that with the funds from the New Issue the Bank has successfully exercised its right to call option on the Old Issue, as a result of which the planned replacement of the Old Issue has been completed successfully, in accordance with the Bank's strategy.

Sincerely,

(signed)
Nikola Bakalov
Chief Executive Officer

(signed)
Svetozar Popov
Executive Director