

To:
Financial Supervision Commission
Investment Activity Supervision Department
16 Budapest Str.
Sofia

CC:
Bulgarian Stock Exchange – Sofia AD
6 Tri Ushi Str.
Sofia

The Public via x3news

07 February 2023

RE: *Information regarding repurchased Fibank perpetual notes under ISIN code BG2100008114*

DEAR SIRS,

As we have already disclosed in previous notifications, „First Investment Bank“ AD („The Bank“) has successfully issued perpetual, non-cumulative, uncollateralized, deeply subordinated, non-convertible notes in the amount of EUR 40 000 000 (forty million) („The New Issue“). The purpose of the New Issue was to replace a previous issue of perpetual, non-cumulative, uncollateralized, deeply subordinated notes of the Bank of the same amount, registered under ISIN code BG2100008114 („The Old Issue“).

We hereby inform you that with the funds from the New Issue the Bank has successfully repurchased the Old Issue. As a result, the planned replacement of the Old Issue was completed successfully, in line with the Bank’s strategy.

REGARDS,

(signed)
Svetozar Popov
Executive Director

(signed)
Chavdar Zlatev
Executive Director