

To:  
Financial Supervision Commission  
Investment Activity Supervision Department  
16 Budapest Str.  
Sofia

CC:  
Bulgarian Stock Exchange – Sofia AD  
6 Tri Ushi Str.  
Sofia

The Public via x3news

31 Dec. 2021

**RE:** *Successful issue of the second tranche from Fibank's programme for issue of perpetual, non-cumulative, uncollateralized, deeply subordinated, non-convertible bonds which meet the requirements for additional Tier 1 capital within the meaning of Art. 52 of Regulation (EU) No. 575/2013, with a total amount of up to EUR 100 million*

**DEAR SIRs,**

We hereby inform you that due to the high investor interest First Investment Bank has successfully paced through private offering the second tranche of the first series of bonds of its one-year programme for issue of perpetual, non-cumulative, uncollateralized, deeply subordinated, non-convertible bonds which meet the requirements for additional Tier 1 capital within the meaning of Art. 52 of Regulation (EU) No. 575/2013, with a total amount of up to EUR 100 million. The second tranche placed has the same characteristics and conditions as the first (so-called tap issuance) and has a total nominal and issue value of EUR 10 000 000.

As stated for the first tranche, the issue will be listed on the Luxembourg Stock exchange (regulated market).

The bond issue will enable the Bank to optimize its costs. The funds will be used for implementation of the Bank's long-term strategy for lending to small and medium-sized enterprises and private individual, as well as, where possible, for replacement of the instruments indicated in the one-year programme.

**REGARDS,**

(signed)  
Chavdar Zlatev  
Chief Executive Officer

(signed)  
Ralica Bogoeva  
Executive Director