

To:  
Financial Supervision Commission  
Sofia

CC:  
Bulgarian Stock Exchange  
Sofia

03 June 2011, Sofia

*Re: First General meeting of bond holders of the first tranche of First Investment Bank bond issue, ISIN code BG2100008114.*

Dear Sirs,

We hereby would like to inform you that the first General meeting of bond holders of the first tranche of First Investment Bank's bond issue, ISIN code BG2100008114, was held on 02.06.2011 in FIBank's headquarters at 37, Dragan Tsankov Blvd.

Regards,

Evgeni Lukanov  
Executive Director

Dimitar Kostov  
Deputy Executive Director