

To:
Financial Supervision Commission
Sofia

CC:
Bulgarian Stock Exchange
Sofia

The General Public

16 January 2014, Sofia

Notification

Pursuant to Art 148b and Art 145 of the Law on the Public Offering of Securities (LPOS)

Dear Sirs,

First Investment Bank AD (the Bank) has been informed in accordance with Art. 145, Para. 1 of the Law on the Public Offering of Securities (LPOS) that on 09 January 2014 its shareholders Rafaela Consultants Limited, Domenico Ventures Limited (both registered in the British Virgin Islands) and Legnano Enterprises Limited (registered in the Republic of Cyprus) transferred the ownership over all shares from the share capital of First Investment Bank which they owned, as follows:

1. Rafaela Consultants Limited, registered in the British Virgin Islands, reg. No. 1048517, informed the Bank that it has transferred the ownership over a total of 10 695 000 shares, constituting 9,72% of the share capital of First Investment Bank AD;
2. Domenico Ventures Limited, registered in the British Virgin Islands, reg. No. 1024670 informed the Bank that it has transferred the ownership over a total of 10 695 000 shares, constituting 9,72% of the share capital of First Investment Bank AD;
3. Legnano Enterprises Limited, registered in the Republic of Cyprus, informed the Bank that it has transferred the ownership over a total of 8 450 000 shares, constituting 7,68% of the share capital of First Investment Bank AD.

As a result these three companies no longer own shares in the share capital of First Investment Bank.

This notification is made in compliance with Article 148b of the Law on the Public Offering of Securities after receipt of notifications pursuant to Art. 145 from said companies on 14 January 2014.

Executive Director:

Dimitar Kostov (signed)

Executive Director:

Vassil Christov (signed)