

To:
Financial Supervision Commission
Sofia

CC:
Bulgarian Stock Exchange
Sofia

21 May 2014, Sofia

Re: Regular Annual General Meeting of Shareholders of First Investment Bank.

Dear Sirs,

We hereby inform you that the regular Annual General Meeting of shareholders of First Investment Bank was held on 21 May 2014.

The General Meeting approved the Management Reports of First Investment Bank for 2013 (on consolidated and unconsolidated basis), the audited financial statements of the Bank for 2013 (on consolidated and unconsolidated basis) and the auditor's reports thereon, as well as the report of the Investor Relations Director of First Investment Bank for 2013, the report of the Internal Audit Unit for 2013 and the 2013 report of the Audit Committee of the Bank.

The General Meeting of Shareholders voted to capitalize the profit for 2013, not to pay dividends or make other deduction from the profit for 2014 with a view to including the profit at 30 June 2014 in the capital.

The General Meeting of Shareholders approved KPMG Bulgaria OOD as auditors of First Investment Bank for 2014 and released from responsibility the members of the Managing and Supervisory Boards of the Bank for their activities in 2014; the GMS also approved the total annual remuneration of the members of the Managing Board and the members of the Supervisory Board.

The General Meeting of Shareholders also adopted amendments to the By-Laws of FIBank.

The minutes from the Annual General Meeting of shareholders of First Investment Bank held on 21 May 2014 will be submitted within the statutory timeframe.

Regards,

(signed)

Dimitar Kostov
Executive Director

(signed)

Vassil Christov
Executive Director