

To:  
Financial Supervision Commission  
Sofia

CC:  
Bulgarian Stock Exchange  
Sofia

21 June 2018

*Re: Regular Annual General Meeting of Shareholders of First Investment Bank.*

Dear Sirs,

We hereby inform you that the regular Annual General Meeting of shareholders of First Investment Bank was held on 21 June 2018.

The General Meeting approved the audited financial statements of the Bank for 2017 (consolidated and stand-alone), the Management Reports of First Investment Bank for 2017 (consolidated and stand-alone), and the auditors' reports thereon, as well as the report of the Investor Relations Director of First Investment Bank for 2017, the report of the Internal Audit Unit for 2017 and the 2017 report of the Audit Committee of the Bank.

The General Meeting of Shareholders voted to capitalise the profit for 2017 and to include it in other provisions with general purpose, not to pay dividends or make other deductions from the profit for 2018 with a view to including the profit for 2018 in the Tier 1 capital.

The General Meeting of Shareholders approved BDO Bulgaria OOD and Mazars OOD as auditors of First Investment Bank for 2018 and released from responsibility the members of the Managing and Supervisory Boards of the Bank for their activities in 2017.

The General Meeting of Shareholders adopted amendments to the By-Laws of FIBank.

The GMS released Ms Radina Boyanova Beneva as member of the Audit Committee upon her her request due to other work commitments, and elected as a new independent member of the Audit Committee Mr Georgi Stoyanov Trenchev for a three-year term in office.

The GMS released Ms Ralitsa Ivanova Bogoeva as Director of the Internal Audit Unit of the Bank and elected Plamen Todorov Dimitrov as the new Director of the Internal Audit Unit for a term of 5 years.

The minutes from the Annual General Meeting of shareholders of First Investment Bank held on 21 June 2018 will be submitted within the statutory timeframe.

Please forward this notification to the "Investment Intermediaries and Security Markets" Department with the "Investment Activities Supervision Directorate".

Regards,

*(signed)*

Nedelcho Nedelchev  
Chief Executive Officer

*(signed)*

Svetozar Popov  
Executive Director