

To:
Financial Supervision Commission
Sofia

CC:
Bulgarian Stock Exchange
Sofia

14 May 2010, Sofia

Re: Regular Annual General Meeting of Shareholders of First Investment Bank.

Dear Sirs,

We hereby inform you that the regular Annual General Meeting of shareholders of First Investment Bank was held on 14 May 2010.

The General Meeting approved the Management Report of First Investment Bank for 2009, the audited financial statements of the Bank for 2009 and the auditor's report thereon, as well as the report of the Investor Relations Director of First Investment Bank for 2009.

The General Meeting of Shareholders voted to capitalize the entire net profit of First Investment Bank for 2009.

The General Meeting of Shareholders approved KPMG Bulgaria OOD as auditors of First Investment Bank for 2010 and released from responsibility the members of the Managing and Supervisory Boards of the Bank for their activities in 2009.

The minutes from the Annual General Meeting of shareholders of First Investment Bank held on 14 May 2010 will be submitted within the statutory timeframe.

Regards,

(signed)

Maya Georgieva
Executive Director

(signed)

Jordan Skortchev
Executive Director